

# Market Mood





21<sup>st</sup> March 25

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<b>LTP</b>	23190.65
<b>R1</b>	23377
<b>R2</b>	23430
<b>S1</b>	23000
<b>S2</b>	22800

- Nifty opened Gap-up with 130 points but faced minor selling pressure initially, dropping approximately 50 points before finding support at the 22,970 level. As the session progressed, the Bulls overpowered bears, The index surged nearly 285 points This reflects a positive sentiment in the market.
- The index is currently trading above 20 EMA, reinforcing a positive near-term outlook. The RSI, currently at 63.04, is gradually trending higher, supporting the price action.
- For today's session, the outlook remains positive as long as the index sustains above the 23000 levels meanwhile Immediate resistance is seen at the 23,377 level, which aligns with the 100 EMA, followed by 23,430. On the downside, immediate support is placed at 23000 followed by 22800 Traders should watch these levels closely for potential breakout or reversal signals.



<b>LTP</b>	50062.85
<b>R1</b>	50155
<b>R2</b>	50500
<b>S1</b>	49886
<b>S2</b>	49770

- Bank Nifty opened today with a strong gap-up of 240 points, reinforcing the bullish sentiment. on the daily chart, Bank Nifty has formed a series of bullish candlesticks and has successfully broken out of a descending triangle pattern, further strengthening the positive outlook.
- The index is currently trading above its 20-day Exponential Moving Average (EMA), indicating a positive short-term trend. The relative Strength Index (RSI) is at 64.19 and trending higher, suggesting increasing momentum and strength in the current uptrend. Immediate support is placed at 49,886, which aligns with the 100-day EMA, followed by a stronger support zone near 49,770. On the upside, a breakout above the 50,155 level could trigger a further rally toward the 50,500 mark.

## Global Market:

	<b>Dow Jones</b> CFD	41,943.57	-21.06	-0.05
21 Mar, 2025   01:29 IST				
	<b>S&amp;P 500</b> CFD	5,657.43	-17.86	-0.31
21 Mar, 2025   01:29 IST				
	<b>Nasdaq</b> CFD	17,691.63	-59.16	-0.33
21 Mar, 2025   01:29 IST				
	<b>FTSE</b>	8,701.99	-4.67	-0.05
20 Mar, 2025   22:20 IST				
	<b>CAC</b>	8,094.20	-77.27	-0.95
20 Mar, 2025   22:20 IST				
	<b>DAX</b>	22,999.15	-288.91	-1.26
20 Mar, 2025   22:45 IST				

## Sentiment Gauge



Sideways to Positive

## FII - DII Activities:

Activity	FII (Cr)	DII (Cr)
Cash	3239.14	-3136.02

## Adv/Dec

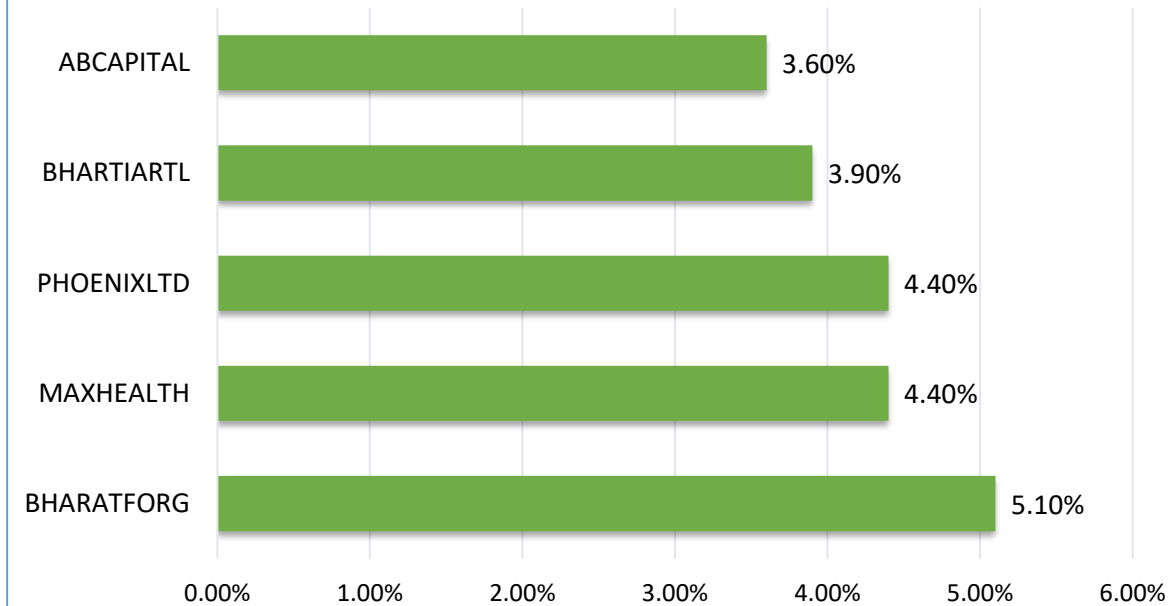
Advance	Decline	A/D Ratio
156	62	2.52

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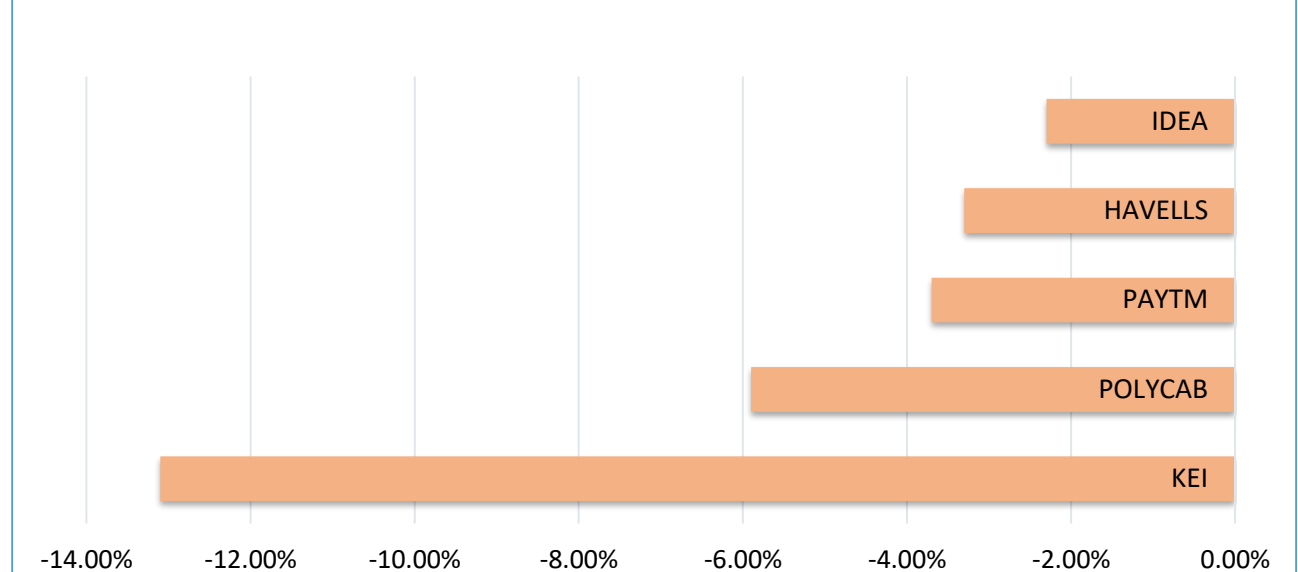
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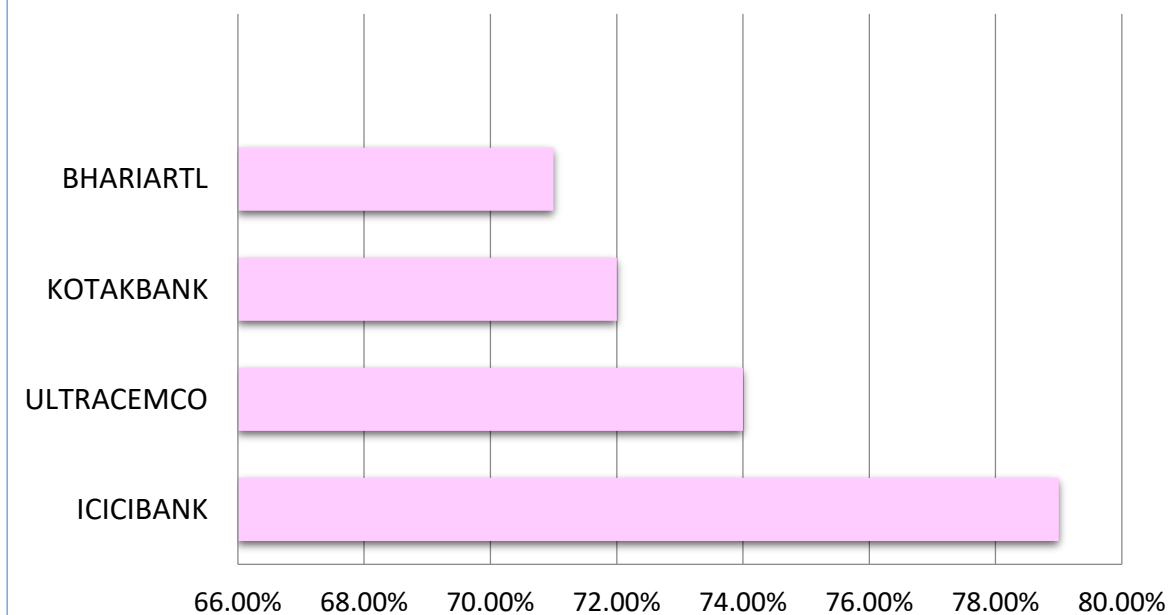
## PRICE UP



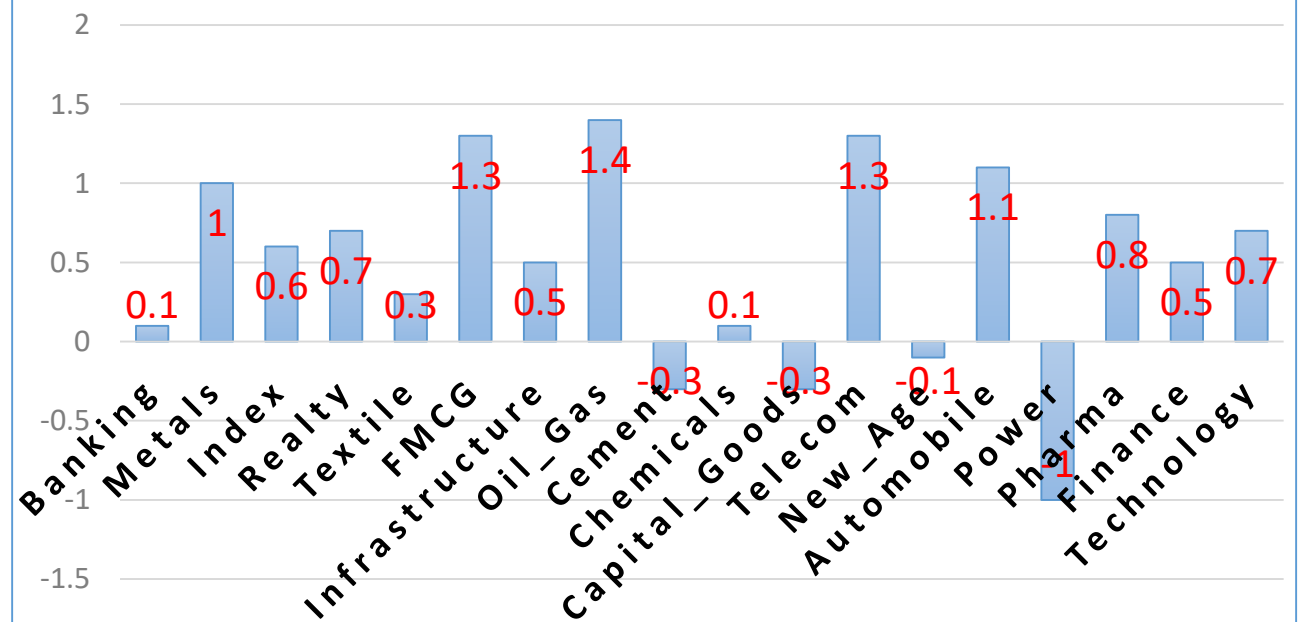
## PRICE DOWN



## DELIVERY HEAVY



## SECTOR



## Call OF THE DAY



### GULFOILLUB (Intraday pick)

Buy above: 1289 SL : 1264 TGT : 1334

Gulf Oil successfully broke out of a falling wedge pattern on March 5, marking the beginning of a strong upward move. Since the breakout, the stock has been forming higher highs and recently surpassed a key swing level with trading volume above the 20-day average, indicating strong buying interest. The 21-day EMA is positioned below the price and trending upward, confirming a bullish trend. Additionally, the RSI stands at 68.17 and continues to rise, signaling increasing bullish momentum.

## Delivery Call



### Gujarat Fluorochem ( delivery pick )

Buy above: 4004 SL : 3871 (daily closing basis) TGT : 4273

Gujarat Fluorochem has successfully broken out of a double bottom pattern on the daily timeframe, confirming a bullish trend. The breakout is backed by a strong bullish candle and trading volume surpassing the 20-day average, indicating strong buyer interest. The 21-day EMA is moving upward, suggesting the continuation of an uptrend. Additionally, the RSI stands at 66.62 and is rising, signaling strong bullish momentum and increased buying strength.

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## Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NIFTY 50	23,190.65	283.05	1.24	23,390	23589.28	22,991.33	22,792.02
BHARTIARTL	1,704.00	66.85	4.08	1,753	1801.039	1,655.48	1,606.96
TITAN	3,183.05	106.75	3.47	3,274	3365.099	3,092.03	3,001.00
EICHERMOT	5,234.00	133.1	2.61	5,344	5453.552	5,124.22	5,014.45
BAJAJ-AUTO	7,920.00	198.15	2.57	8,090	8259.026	7,750.49	7,580.97
BRITANNIA	4,828.00	120.9	2.57	4,920	5011.524	4,736.24	4,644.48
BPCL	271.8	6.54	2.47	277	283.1343	266.13	260.47
BEL	296.7	6.7	2.31	302	307.38	291.36	286.02
NESTLEIND	2,224.35	40.35	1.85	2,257	2290.368	2,191.34	2,158.33
HINDUNILVR	2,239.45	39.4	1.79	2,279	2319.075	2,199.64	2,159.82
HEROMOTOCO	3,600.00	63	1.78	3,662	3723.674	3,538.16	3,476.33
M&M	2,838.00	48.9	1.75	2,876	2914.007	2,800.00	2,761.99
TCS	3,556.50	59.4	1.7	3,611	3666.414	3,501.54	3,446.59
TATACONSUM	966	16.15	1.7	979	991.3248	953.34	940.68
RELIANCE	1,268.20	21.05	1.69	1,286	1303.654	1,250.47	1,232.75
JSWSTEEL	1,049.10	15.75	1.52	1,065	1081.835	1,032.73	1,016.36
INFY	1,609.05	22.5	1.42	1,641	1672.098	1,577.53	1,546.00
ONGC	235.8	3.23	1.39	239	242.5782	232.41	229.02
HDFCBANK	1,766.60	22.5	1.29	1,786	1805.823	1,746.99	1,727.38
MARUTI	11,762.00	146.45	1.26	11,883	12004.33	11,640.84	11,519.67
SUNPHARMA	1,754.00	21.65	1.25	1,776	1797.415	1,732.29	1,710.59
DRREDDY	1,186.00	13.9	1.19	1,202	1218.568	1,169.72	1,153.43
HDFCLIFE	672.1	7.55	1.14	684	696.6551	659.82	647.54
HINDALCO	706	7.45	1.07	714	722.7098	697.65	689.29
TATAMOTORS	689.5	7.25	1.06	698	707.0423	680.73	671.96



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Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
SBILIFE	1,500.60	15.7	1.06	1,515	1528.728	1,486.54	1,472.47
TECHM	1,410.85	14.7	1.05	1,427	1443.814	1,394.37	1,377.89
LT	3,352.50	32.95	0.99	3,404	3456.069	3,300.72	3,248.93
POWERGRID	279.6	2.4	0.87	285	290.6868	274.06	268.51
ADANIENT	2,338.05	19.4	0.84	2,374	2410.045	2,302.05	2,266.06
WIPRO	267.7	2	0.75	273	278.3281	262.39	257.07
APOLLOHOSP	6,473.30	45.75	0.71	6,553	6632.959	6,393.47	6,313.64
HCLTECH	1,555.00	10.55	0.68	1,582	1608.652	1,528.17	1,501.35
CIPLA	1,508.25	9.1	0.61	1,523	1538.059	1,493.35	1,478.44
COALINDIA	398	2.15	0.54	402	406.289	393.86	389.71
BAJAJFINSV	1,852.00	9.75	0.53	1,878	1903.837	1,826.08	1,800.16
KOTAKBANK	2,032.10	10.55	0.52	2,047	2061.978	2,017.16	2,002.22
SBIN	748.5	3.4	0.46	754	759.9813	742.76	737.02
ICICIBANK	1,318.55	5.45	0.42	1,328	1336.891	1,309.38	1,300.21
TATASTEEL	159.03	0.43	0.27	161	163.8633	156.61	154.20
GRASIM	2,461.85	3.65	0.15	2,480	2498.449	2,443.55	2,425.25
ITC	403.6	0.55	0.14	407	409.9036	400.45	397.30
ADANIPTS	1,175.00	1.5	0.13	1,193	1210.683	1,157.16	1,139.32
NTPC	341.65	0.35	0.1	345	348.5151	338.22	334.78
ASIANPAINT	2,282.80	2.1	0.09	2,307	2331.209	2,258.60	2,234.39
ULTRACEMCO	10,933.00	-0.25	-	11,206	11478.16	10,660.42	10,387.84
AXISBANK	1,052.00	-0.05	-	1,060	1067.721	1,044.14	1,036.28
SHRIRAMFIN	666.3	-1.65	-0.25	689	711.9339	643.48	620.67
TRENT	5,215.00	-15.85	-0.3	5,290	5364.185	5,140.41	5,065.81
BAJFINANCE	8,680.00	-51.6	-0.59	8,833	8985.918	8,527.04	8,374.08
INDUSINDBK	685	-7.7	-1.11	698	711.1723	671.91	658.83
TRENT	5,215.00	-15.85	-0.3	5,290	5364.185	5,140.41	5,065.81

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